

# Investing for tomorrow.

## Facts & Figures

as at 31 December 2024

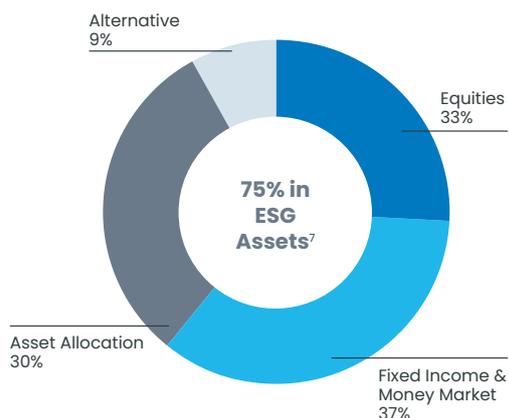
- **Established:** 1998
- **AUM:** EUR 155B
- **Management centers:** Brussels, Paris, Luxembourg, London
- **Commercial coverage:** Serving clients in over 20 countries (EMEA – Americas – Asia Pacific)
- **Employees:** 603 including 222 investment professionals
- **Our clients:** Institutional investors (53%) & financial distributors (47%)
- **Subsidiary of:** New York Life Investment Management Global Holdings S.à r.l.

## Innovative solutions across asset classes

With more than 25 years of experience, we pride ourselves on providing investment strategies<sup>2</sup> across traditional and illiquid asset classes:

**Fixed Income | Equities | Multi-Asset**  
**Emerging Markets | Alternative Investments**  
**Sustainable Investments | Impact Strategies**  
**Private Assets<sup>3</sup>**

**AUM by asset class<sup>1</sup>**  
as at 31 December 2024



## +25 years of leadership in sustainable investing

ESG is deeply rooted in our DNA, and represents 75% of the assets we manage. We integrate ESG factors into investment decisions across all asset classes.

Founding UN PRI Signatory (2006)<sup>4</sup>



## We are a subsidiary of New York Life Investments,

a leading asset manager with €680B of assets. The New York Life group is a Fortune100® and AAA-rated<sup>5</sup> company and one of the largest life insurers in the world.

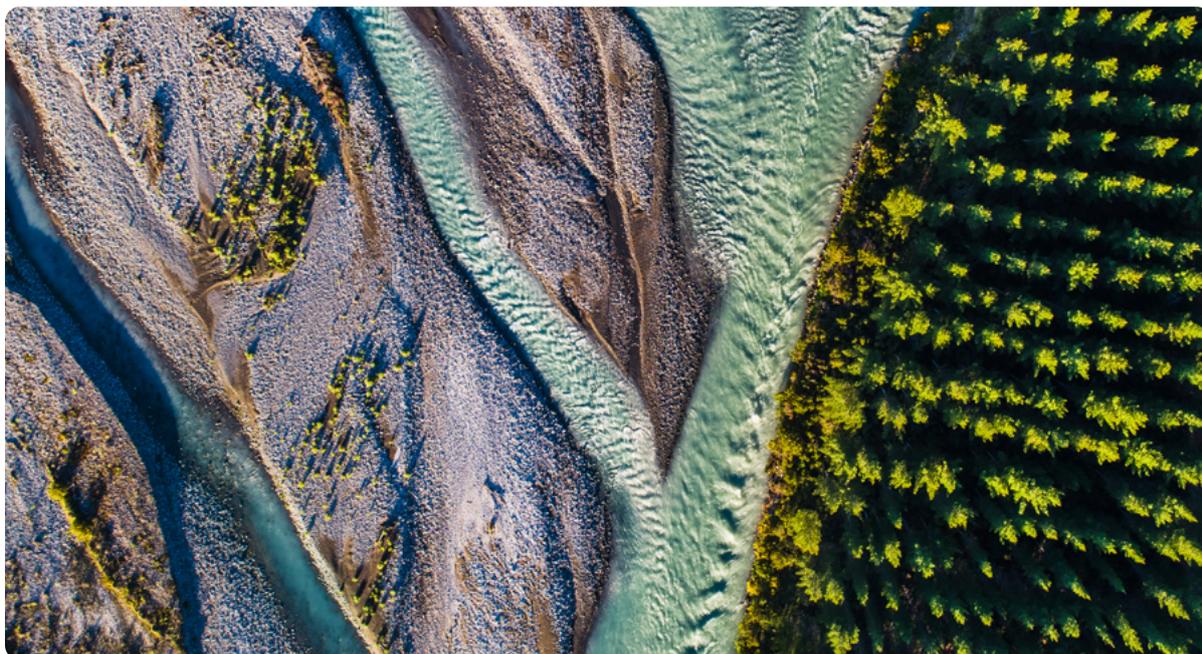
<sup>1</sup> AUM includes assets which do not fall within the U.S. Securities and Exchange Commission's definition of 'regulatory AUM' in Form ADV, Part 1A.

<sup>2</sup> All investments are exposed to risks, including the risk of loss of capital.

<sup>3</sup> Through its sister companies and strategic partners, Candriam offers investment strategies in Private Equity, Private Debt and Real Estate in selected countries.

<sup>4</sup> PRI© Principles for Responsible Investments. For more details please visit the website <https://www.unpri.org/>

<sup>5</sup> AAA rating by Fitch Ratings, June 2024.



## Sustainable investing is at the heart of everything we do.

We believe that integrating ESG criteria into financial analysis helps create new investment opportunities. We take our stewardship responsibility seriously and use our voice to shape a better future, through continuous dialogue with investee companies and uncompromised voting at assembly general meetings. **We invest for tomorrow.**

## Our experts work as a team to accomplish your goals.

Our investment strategies<sup>6</sup> are implemented by experts with long tenure working as a team to develop proprietary models, select corporates and issuers with leading ESG practices in their field, and build robust solutions that aim to create value for you over the long term. **We accompany you in your investing journey.**

## More than an asset manager, we are a long-term partner.

We take a long-term responsibility towards our stakeholders:

- **Our clients**, to whom we aim to provide both risk-adjusted performance and an opportunity to contribute positively to sustainable challenges.
- **Our employees**: we are 603 employees from 37 nationalities. Our team-based culture is key to the strength and success of our business.
- **Our shareholder**: New York Life group, a mutual company, with whom we share common values and a long-term vision.
- **Society**: Through the Candriam Institute for Sustainable Development, we support programs targeting environmental projects, social inclusion, ESG Education, Research & Entrepreneurship, and the fight against cancer. Within the ESG education theme, we launched the Candriam Academy as a free on-line training course aimed at raising knowledge on sustainable investment. The Academy has more than 16 400 members in 116 countries<sup>7</sup>.

For more information:

**[www.candriam.com](http://www.candriam.com)**

This document is intended as general background on the capabilities of Candriam. This marketing communication is provided for informational purposes only, it does not constitute an offer of an investment service or an offer to buy or sell financial instruments, nor does it represent an investment recommendation or confirm any kind of transaction. Although Candriam carefully selects the data and sources within this document, errors or omissions cannot be excluded a priori. Candriam cannot be held liable for any direct or indirect losses as a result of the use of this document. The intellectual property rights of Candriam must be respected at all times, and the contents of this document may not be reproduced without prior written approval.

<sup>6</sup> All investments are exposed to risks, including the risk of loss of capital.

<sup>7</sup> Source: Candriam Academy as at end December 2024.